

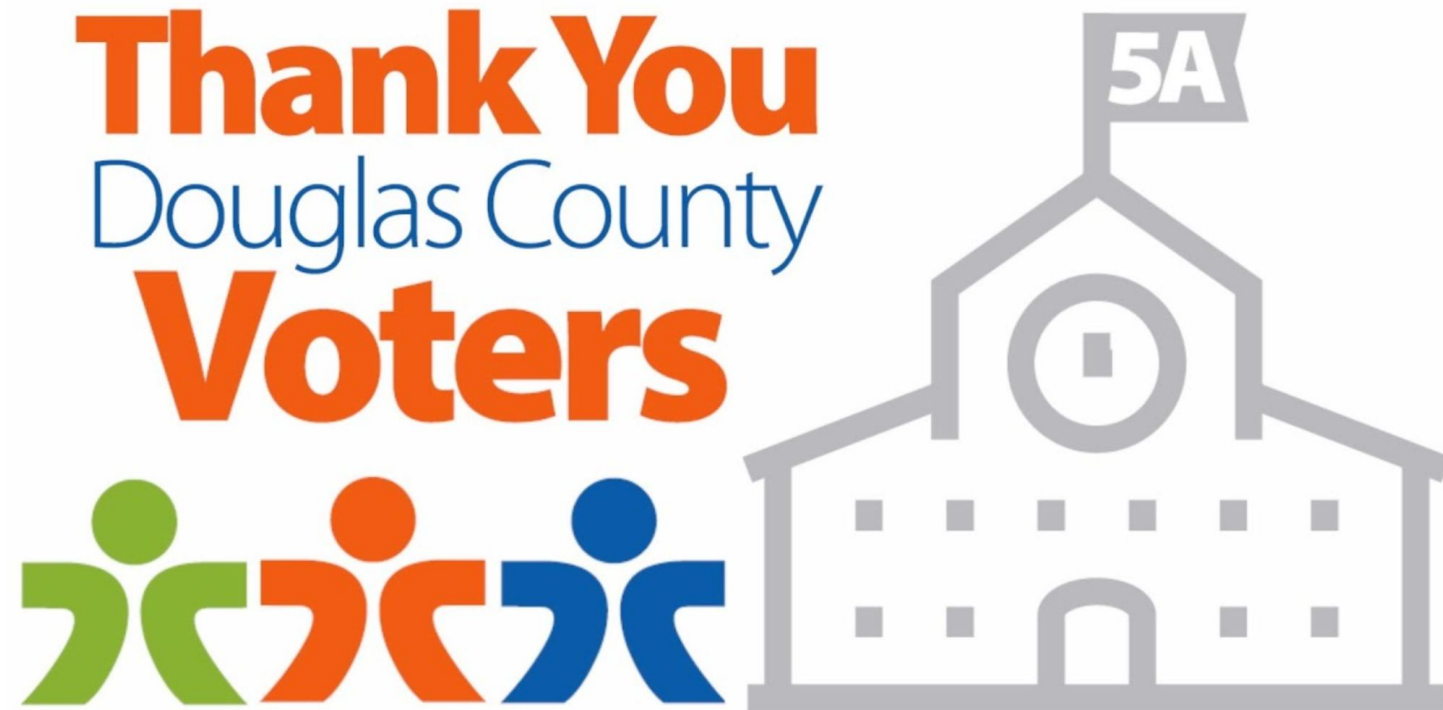


Next Steps for 2024 Bond



Thank you voters for passing 5A!!

Initiative 5A passed 59.4% to 40.7% (19% margin!)



Next Steps Overview

- Operational Next Steps Overview
 - Fall 2026: Completion of Legacy Phase II, CTE Programs, and Highlands Ranch investments
 - Fall 2027: Completion of new schools and Sierra Middle School expansion
 - Ongoing: Capital projects in schools and other projects
- Finance Next Steps Overview
 - Bond Resolution
 - Bond Sale Date December 10

Bond Management

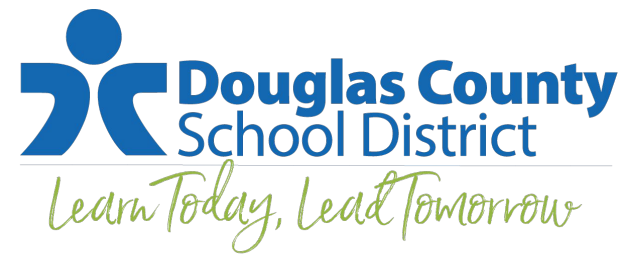
Jackie Millet

New DCSD Bond Director





Operations Next Steps



Operational Next Steps

- November 19, 2024 (pending Board of Education approval)
 - Owner's Representative firms hired to manage projects
 - Architects hired for Sterling Ranch and RidgeGate elementary schools, Sierra Middle School Addition, and Legacy Phase II
 - DCSD requests conveyance of Sterling Ranch and RidgeGate school sites
 - Bond sale approved

Operational Next Steps

- November 22, 2024
 - School leadership, Principals and staff informed when all neighborhood, charter, magnet and alternative school Capital Renewal and Replacement projects will be completed at their schools
 - Rating agency notifications (Moody's & Fitch)
- December 11, 2024
 - Final pricing of the bonds
- December 19, 2024
 - Closing the sale of the bonds

Operational Next Steps

- 2025 - 2028
 - Neighborhood, charter, magnet and alternative school Capital Renewal and Replacement, security, special education, CTE, and athletics and activities projects completed during the summer months
 - Detailed project schedules and scopes of work coordinated with school leadership, Principals and staff in advance and continuing until project completion
 - For Growth & Decline begin work on receiving schools as soon as practicable
 - Buses and vehicles purchased
 - Staff and student device refresh completed

Operational Next Steps

- July 2026
 - Legacy Phase II completed
 - Highlands Ranch High School Automotive CTE Program Expansion completed
 - Douglas County High School Cosmetology Program Expansion completed
 - Projects to support Growth & Decline completed
- July 2027
 - Sterling Ranch Elementary School completed
 - RidgeGate Elementary School completed
 - Sierra Middle School addition completed
 - Any additional projects needed to support Growth & Decline completed



Finance Next Steps

